

OMB No. 1545-0052

Department of the Treasury
Internal Revenue Service

Note: The organization may be able to use a copy of this return to satisfy state reporting requirements.

, 2001, and ending

Name change

B Telephone Number (see instructions)

F If the foundation is in a 60-month termination

F If the foundation is in a 60-month termination

under section 507(b)(1)(B), check here. ▶

(d) Disbursements for charitable purposes (cash basis only)

Part I Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
A S S E T S	1 Cash — non-interest-bearing	15,527.	67,260.	67,260.
	2 Savings and temporary cash investments	455,121.	487,990.	487,990.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)	5,628,763.	3,340,736.	3,378,743.
	b Investments — corporate stock (attach schedule)	1,777,766.	3,518,011.	3,182,480.
	c Investments — corporate bonds (attach schedule)	906,572.	1,380,909.	1,363,661.
L I A B I L I T I E S	11 Investments — land, buildings, and equipment: basis	3,600.		
	Less: accumulated depreciation (attach schedule)	1,600.		
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)	390,525.	399,010.	398,858.
	14 Land, buildings, and equipment: basis	212,521.		
	Less: accumulated depreciation (attach schedule)	41,217.		
	15 Other assets (describe)			
	16 Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	9,360,254.	9,367,220.	9,052,296.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
N E T A S S E T S	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)	1,130.	903.	
	23 Total liabilities (add lines 17 through 22)	1,130.	903.	
F U N D A S S E T B A L A N C E S	24 Organizations that follow SFAS 117, check here			
	25 Unrestricted			
	26 Temporarily restricted			
	27 Permanently restricted			
	28 Organizations that do not follow SFAS 117, check here			
	29 Capital stock, trust principal, or current funds	9,125,056.	9,137,574.	
	30 Paid-in or capital surplus, or land, building, and equipment fund			
	31 Retained earnings, accumulated income, endowment, or other funds	234,068.	228,743.	
	32 Total net assets or fund balances (see instructions)	9,359,124.	9,366,317.	
	33 Total liabilities and net assets/fund balances (see instructions)	9,360,254.	9,367,220.	

Part II Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30	1	9,359,124.
	(must agree with end-of-year figure reported on prior year's return)		
2	Enter amount from Part I, line 27a	2	-62,024.
3	Other increases not included in line 2 (itemize)	3	69,217.
4	Add lines 1, 2, and 3	4	9,366,317.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	9,366,317.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)

(b) How acquired
P — Purchase
D — Donation(c) Date acquired
(month, day, year)(d) Date sold
(month, day, year)**1a** See Statement 12**b****c****d****e**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss).— [If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7] —**2**

12,518.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0-
in Part I, line 8.**3**

-11,839.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the organization liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the organization does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2000	442,934.	9,159,033.	0.048360
1999	413,950.	9,247,887.	0.044762
1998	316,212.	5,726,311.	0.055221
1997	227,570.	5,085,367.	0.044750
1996	217,700.	4,501,176.	0.048365

2 Total of line 1, column (d)**2**

0.241458

3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the
number of years the foundation has been in existence if less than 5 years.**3**

0.048292

4 Enter the net value of noncharitable-use assets for 2001 from Part X, line 5.**4**

8,753,362.

5 Multiply line 4 by line 3.**5**

422,717.

6 Enter 1% of net investment income (1% of Part I, line 27b)**6**

5,167.

7 Add lines 5 and 6.**7**

427,884.

8 Enter qualifying distributions from Part XII, line 4**8**

452,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the
Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in Section 4940(d)(2), check here ☐ and enter 'N/A' on line 1. Date of ruling letter: _____ (attach copy of ruling letter if necessary – see instructions)			
b Domestic organizations that meet the Section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b.		1	5,167.
c All other domestic organizations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under Section 511 (domestic Section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	5,167.
4 Subtitle A (income) tax (domestic Section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	5,167.
6 Credits/Payments:			
a 2001 estimated tax pmts and 2000 overpayment credited to 2001	6a	8,240.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	8,240.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,073.	
11 Enter the amount on line 10 to be: Credited to 2002 estimated tax 3,073. Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the organization attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the organization in connection with the activities.</i>		X
c Did the organization file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (Section 4955) imposed during the year: (1) On the organization ... \$ 0. (2) On organization managers ... \$ 0.		
e Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax imposed on organization managers ... \$ 0.		
2 Has the organization engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities.</i>		X
3 Has the organization made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes.</i>		X
4 a Did the organization have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T.</i>		X
6 Are the requirements of Section 508(e) (relating to Sections 4941 through 4945) satisfied either: • By language in the governing instrument or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the organization have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV.</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions). <u>Indiana</u>		
b If the answer is 'Yes' to line 7, has the organization furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the organization claiming status as a private operating foundation within the meaning of Section 4942(j)(3) or 4942(j)(5) for calendar year 2001 or the taxable year beginning in 2001 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV.</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses.</i>		X
11 Did the organization comply with the public inspection requirements for its annual returns and exemption application? Web site address ... <u>N/A</u>	X	
12 The books are in care of <u>Julie Heck</u> Telephone no. <u>(812) 232-4437</u> Located at <u>8 South 16th Street, Terre Haute, IN</u> ZIP + 4 <u>47807</u>		
13 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year		N/A

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

1a During the year did the organization (either directly or indirectly):(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the organization agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No**b** If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations Section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2001?**2** Taxes on failure to distribute income (Section 4942) (does not apply for years the organization was a private operating foundation defined in Section 4942(j)(3) or 4942(j)(5)):**a** At the end of tax year 2001, did the organization have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2001? ☐ Yes ☒ NoIf 'Yes,' list the years ☐ 20__ , 19__ , 19__ , 19__ .**b** Are there any years listed in 2a for which the organization is **not** applying the provisions of Section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying Section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.)**c** If the provisions of Section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.☐ 20__ , 19__ , 19__ , 19__ .**3a** Did the organization hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No**b** If 'Yes,' did it have excess business holdings in 2001 as a result of (1) any purchase by the organization or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under Section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the organization had excess business holdings in 2001.)**4a** Did the organization invest during the year any amount in a manner that would jeopardize its charitable purposes?**b** Did the organization make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2001?**5a** During the year did the organization pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (Section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see Section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in Section 509(a)(1), (2), or (3), or Section 4940(d)(2)? ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations Section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is 'Yes' to question 5a(4), does the organization claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
If 'Yes,' attach the statement required by Regulations Section 53.4945-5(d).**6a** Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If you answered 'Yes' to 6b, also file 8870.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions):**

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 13		8,750.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'None.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

**3 Five highest-paid independent contractors for professional services — (see instructions). If none, enter 'None.'**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 _____	
2 _____	
All other program-related investments. See instructions.	
3 _____	
Total. Add lines 1 through 3.	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	8,091,591.
b Average of monthly cash balances	1b	512,949.
c Fair market value of all other assets (see instructions)	1c	282,122.
d Total (add lines 1a, b and c)	1d	8,886,662.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	8,886,662.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	133,300.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	8,753,362.
6 Minimum investment return. Enter 5% of line 5	6	437,668.

Part XI Distributable Amount (see instructions)(Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	437,668.
2a Tax on investment income for 2001 from Part VI, line 5	2a	5,167.
b Income tax for 2001. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	5,167.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	432,501.
4a Recoveries of amounts treated as qualifying distributions	4a	
b Income distributions from section 4947(a)(2) trusts	4b	
c Add lines 4a and 4b	4c	
5 Add lines 3 and 4c	5	432,501.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	432,501.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	452,000.
b Program-related investments — Total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	452,000.
5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	5,167.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	446,833.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2000	(c) 2000	(d) 2001
1 Distributable amount for 2001 from Part XI, line 7.....				432,501.
2 Undistributed income, if any, as of the end of 2000:				
a Enter amount for 2000 only.....			6,982.	
b Total for prior years: 20____, 19____, 19____		0.		
3 Excess distributions carryover, if any, to 2001:				
a From 1996.....				
b From 1997.....				
c From 1998.....				
d From 1999.....				
e From 2000.....				
f Total of lines 3a through e.....	0.			
4 Qualifying distributions for 2001 from Part XII, line 4: ▶ \$ 452,000.				
a Applied to 2000, but not more than line 2a.....			6,982.	
b Applied to undistributed income of prior years (Election required — see instructions).....		0.		
c Treated as distributions out of corpus (Election required — see instructions).....	0.			
d Applied to 2001 distributable amount.....				432,501.
e Remaining amount distributed out of corpus.....	12,517.			
5 Excess distributions carryover applied to 2001..... (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5.....	12,517.			
b Prior years' undistributed income. Subtract line 4b from line 2b.....		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.....		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions.....		0.		
e Undistributed income for 2000. Subtract line 4a from line 2a. Taxable amount — see instructions.....			0.	
f Undistributed income for 2001. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2002.....				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3) (see instructions).....	0.			
8 Excess distributions carryover from 1996 not applied on line 5 or line 7 (see instructions).....	0.			
9 Excess distributions carryover to 2002. Subtract lines 7 and 8 from line 6a.....	12,517.			
10 Analysis of line 9:				
a Excess from 1997.....				
b Excess from 1998.....				
c Excess from 1999.....				
d Excess from 2000.....				
e Excess from 2001.....	12,517.			

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Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2001, enter the date of the ruling: ▶

b Check box to indicate whether the organization is a private operating foundation described in Section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2001	(b) 2000	(c) 1999	(d) 1998	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed:					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed:					
d Amounts included in line 2c not used directly for active conduct of exempt activities:					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c:					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter:					
(1) Value of all assets:					
(2) Value of assets qualifying under Section 4942(j)(3)(B)(i):					
b 'Endowment' alternative test — Enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed:					
c 'Support' alternative test — enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (Section 512(a)(5)), or royalties):					
(2) Support from general public and 5 or more exempt organizations as provided in Section 4942(j)(3)(B)(iii):					
(3) Largest amount of support from an exempt organization:					
(4) Gross investment income:					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See Section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc., (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

See Statement 14

b The form in which applications should be submitted and information and materials they should include:

See Statement 15

c Any submission deadlines:

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Generally restricted to Indiana and Florida.

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Statement 16				
Total			3a	452,000.
b <i>Approved for future payment</i>				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	18,137.		
4 Dividends and interest from securities			14	487,528.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	12,518.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e).				518,183.		
13 Total. Add line 12, columns (b), (d), and (e).						518,183

(See worksheet in the instructions for line 13 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Hollie & Anna Oakley Foundation, Inc.

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Statement 1
Form 990-PF, Part I, Line 6
Net Gain (Loss) from Noninventory Sales

Publicly Traded Securities

Gross Sales Price: 4,197,182.
 Cost or Other Basis: 4,184,664.

Total Gain (Loss) Publicly Traded Securities \$ 12,518.

Total Net Gain (Loss) From Noninventory Sales \$ 12,518.

Statement 2
Form 990-PF, Part I, Line 16a
Legal Fees

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Legal fees.....	\$ 351.	\$ 35.		
Totals	\$ <u>351.</u>	\$ <u>35.</u>	\$ <u>0.</u>	\$ <u>0.</u>

Statement 3
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Tax return preparation.....	\$ 2,580.	\$ 258.		
Totals	\$ <u>2,580.</u>	\$ <u>258.</u>	\$ <u>0.</u>	\$ <u>0.</u>

Statement 4
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Merrill Lynch Management Fees.....	\$ 170.	\$ 170.		
Real estate appraisal fees.....	185.			
Totals	\$ <u>355.</u>	\$ <u>170.</u>	\$ <u>0.</u>	\$ <u>0.</u>

Hollie & Anna Oakley Foundation, Inc.

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Statement 8
Form 990-PF, Part II, Line 13
Investments - Other

	Valuation Method	Value	Fair Market Value
<u>Other Investments</u>			
Mutual funds	Cost	\$ 200,010.	\$ 199,943.
Certificates of Deposit	Cost	199,000.	198,915.
		<u>\$ 399,010.</u>	<u>\$ 398,858.</u>
Total		<u>\$ 399,010.</u>	<u>\$ 398,858.</u>

Statement 9
Form 990-PF, Part II, Line 14
Land, Buildings, and Equipment

Category	Basis	Accum. Deprec.	Book Value	Fair Market Value
Machinery and Equipment	\$ 45,223.	\$ 24,136.	\$ 21,087.	\$ 21,087.
Buildings	28,500.	6,116.	22,384.	22,384.
Improvements	138,798.	10,965.	127,833.	127,833.
Total	<u>\$ 212,521.</u>	<u>\$ 41,217.</u>	<u>\$ 171,304.</u>	<u>\$ 171,304.</u>

Statement 10
Form 990-PF, Part II, Line 22
Other Liabilities

Payroll Taxes.....	\$ 903.
Total	<u>\$ 903.</u>

Statement 11
Form 990-PF, Part III, Line 3
Other Increases

FMV/book value diff. on property gifted.....	\$ 69,217.
Total	<u>\$ 69,217.</u>

Statement 12
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

- 1)
- | | |
|--------------------|------------------------|
| (a) Description : | FHLB 5.885% due 2/3/04 |
| (b) How acquired : | Purchased |
| (c) Date acquired: | 1/12/99 |
| (d) Date sold : | 5/03/01 |

2)

Hollie & Anna Oakley Foundation, Inc.

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Statement 12 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

- | | | |
|-----|--------------------|------------------------------------|
| | (a) Description : | FHLMC 6.0% due 1/19/07 |
| | (b) How acquired : | Purchased |
| | (c) Date acquired: | 1/19/99 |
| | (d) Date sold : | 9/24/01 |
| 3) | (a) Description : | FHLMC 6.0% due 6/11/06 |
| | (b) How acquired : | Purchased |
| | (c) Date acquired: | 6/08/99 |
| | (d) Date sold : | 8/31/01 |
| 4) | (a) Description : | FHLMC 6.03% due 1/12/06 |
| | (b) How acquired : | Purchased |
| | (c) Date acquired: | 1/12/99 |
| | (d) Date sold : | 8/08/01 |
| 5) | (a) Description : | FHLMC 6.30% due 5/28/08 |
| | (b) How acquired : | Purchased |
| | (c) Date acquired: | 8/02/99 |
| | (d) Date sold : | 9/04/01 |
| 6) | (a) Description : | Bankers Trust Co. 6.125% due 12/03 |
| | (b) How acquired : | Purchased |
| | (c) Date acquired: | 12/07/98 |
| | (d) Date sold : | 12/11/01 |
| 7) | (a) Description : | CD Provident Bank 6.125% |
| | (b) How acquired : | Purchased |
| | (c) Date acquired: | 10/08/98 |
| | (d) Date sold : | 12/17/01 |
| 8) | (a) Description : | FNMA 5.94% due 12/19/08 |
| | (b) How acquired : | Purchased |
| | (c) Date acquired: | 1/22/99 |
| | (d) Date sold : | 12/19/01 |
| 9) | (a) Description : | FNMA 6.0% due 12/15/08 |
| | (b) How acquired : | Purchased |
| | (c) Date acquired: | 12/07/98 |
| | (d) Date sold : | 10/03/01 |
| 10) | (a) Description : | FNMA 6.09% due 1/12/09 |
| | (b) How acquired : | Purchased |
| | (c) Date acquired: | 1/20/99 |
| | (d) Date sold : | 10/03/01 |
| 11) | (a) Description : | FNMA 6.10% due 1/26/05 |
| | (b) How acquired : | Purchased |
| | (c) Date acquired: | 3/10/98 |

Hollie & Anna Oakley Foundation, Inc.

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Statement 12 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

(d) Date sold : 3/12/01

12)

(a) Description : FNMA 6.10% due 1/26/05
(b) How acquired : Purchased
(c) Date acquired: 11/16/98
(d) Date sold : 3/12/01

13)

(a) Description : FNMA 6.41% due 1/16/08
(b) How acquired : Purchased
(c) Date acquired: 11/16/98
(d) Date sold : 3/30/01

14)

(a) Description : FNMA 6.95% due 11/13/06
(b) How acquired : Purchased
(c) Date acquired: 1/28/00
(d) Date sold : 11/13/01

15)

(a) Description : Albertsons Inc
(b) How acquired : Purchased
(c) Date acquired: 10/02/98
(d) Date sold : 12/12/01

16)

(a) Description : Avaya Inc
(b) How acquired : Purchased
(c) Date acquired: 10/05/00
(d) Date sold : 1/12/01

17)

(a) Description : Burlington Northern Santa Fe
(b) How acquired : Purchased
(c) Date acquired: 7/23/98
(d) Date sold : 1/12/01

18)

(a) Description : Citrix Systems Inc
(b) How acquired : Purchased
(c) Date acquired: 7/07/99
(d) Date sold : 1/24/01

19)

(a) Description : Daimlerchrysler AG
(b) How acquired : Purchased
(c) Date acquired: 12/07/98
(d) Date sold : 12/12/01

20)

(a) Description : Johnson & Johnson
(b) How acquired : Purchased
(c) Date acquired: 12/29/98
(d) Date sold : 1/12/01

21)

Statement 12 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

- (a) Description : Johnson & Johnson
(b) How acquired : Purchased
(c) Date acquired: 12/23/98
(d) Date sold : 1/12/01
- 22) (a) Description : McData Corp
(b) How acquired : Purchased
(c) Date acquired: 1/12/01
(d) Date sold : 11/08/01
- 23) (a) Description : Merck & Company
(b) How acquired : Purchased
(c) Date acquired: 11/29/00
(d) Date sold : 5/08/01
- 24) (a) Description : Philip Morris Companies Inc
(b) How acquired : Purchased
(c) Date acquired: 6/04/99
(d) Date sold : 1/12/01
- 25) (a) Description : Safeway Inc New
(b) How acquired : Purchased
(c) Date acquired: 3/11/99
(d) Date sold : 1/12/01
- 26) (a) Description : Sovran Self Storage
(b) How acquired : Purchased
(c) Date acquired: 10/08/98
(d) Date sold : 11/08/01
- 27) (a) Description : Texaco Incorporated
(b) How acquired : Purchased
(c) Date acquired: 2/25/98
(d) Date sold : 1/24/01
- 28) (a) Description : Vivendi Universal ADR
(b) How acquired : Purchased
(c) Date acquired: 12/12/00
(d) Date sold : 1/12/01
- 29) (a) Description : Walgreen Company
(b) How acquired : Purchased
(c) Date acquired: 6/04/99
(d) Date sold : 6/28/01
- 30) (a) Description : Wells Fargo & Company
(b) How acquired : Purchased
(c) Date acquired: 9/03/98

Hollie & Anna Oakley Foundation, Inc.

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Statement 12 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

(d) Date sold : 1/12/01

31) (a) Description : Williams Communications Group
(b) How acquired : Purchased
(c) Date acquired: 2/05/01
(d) Date sold : 12/12/01

32) (a) Description : US T-Note 5.25% due 1/31/01
(b) How acquired : Purchased
(c) Date acquired: 6/15/95
(d) Date sold : 1/31/01

33) (a) Description : US T-Note 5.25% due 1/31/01
(b) How acquired : Purchased
(c) Date acquired: 10/08/98
(d) Date sold : 1/31/01

34) (a) Description : US T-Note 5.50% due 12/31/00
(b) How acquired : Purchased
(c) Date acquired: 10/08/98
(d) Date sold : 1/02/01

35) (a) Description : US T-Note 5.625% due 2/28/01
(b) How acquired : Purchased
(c) Date acquired: 10/08/98
(d) Date sold : 2/28/01

36) (a) Description : US T-Note 5.875% due 11/30/01
(b) How acquired : Purchased
(c) Date acquired: 2/04/97
(d) Date sold : 11/30/01

37) (a) Description : US T-Note 7.50% due 11/15/01
(b) How acquired : Purchased
(c) Date acquired: 1/02/97
(d) Date sold : 11/15/01

	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i) - (j)	(l) Gain (Loss)
1)	125,000.		125,347.	-347.				-347.
2)	100,000.		100,053.	-53.				-53.
3)	125,000.		124,691.	309.				309.
4)	125,000.		125,222.	-222.				-222.
5)	200,000.		199,349.	651.				651.
6)	97,000.		97,000.	0.				0.
7)	95,000.		94,525.	475.				475.
8)	100,000.		100,955.	-955.				-955.

Hollie & Anna Oakley Foundation, Inc.

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Statement 12 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i) - (j)	(l) Gain (Loss)
9)	100,000.		100,253.	-253.				-253.
10)	200,000.		200,693.	-693.				-693.
11)	150,000.		149,816.	184.				184.
12)	100,000.		101,750.	-1,750.				-1,750.
13)	200,000.		203,000.	-3,000.				-3,000.
14)	505,000.		492,592.	12,408.				12,408.
15)	10,721.		19,843.	-9,122.				-9,122.
16)	1,242.		2,971.	-1,729.				-1,729.
17)	15,913.		20,139.	-4,226.				-4,226.
18)	20,661.		18,612.	2,049.				2,049.
19)	7,981.		17,708.	-9,727.				-9,727.
20)	23,451.		20,353.	3,098.				3,098.
21)	22,982.		19,234.	3,748.				3,748.
22)	930.		0.	930.				930.
23)	70,907.		89,183.	-18,276.				-18,276.
24)	20,810.		20,117.	693.				693.
25)	17,374.		19,255.	-1,881.				-1,881.
26)	28,877.		24,000.	4,877.				4,877.
27)	21,248.		19,801.	1,447.				1,447.
28)	54,463.		43,720.	10,743.				10,743.
29)	26,302.		19,769.	6,533.				6,533.
30)	26,679.		17,596.	9,083.				9,083.
31)	4,641.		8,148.	-3,507.				-3,507.
32)	100,000.		99,753.	247.				247.
33)	100,000.		101,750.	-1,750.				-1,750.
34)	150,000.		153,750.	-3,750.				-3,750.
35)	150,000.		153,375.	-3,375.				-3,375.
36)	100,000.		99,091.	909.				909.
37)	1000000.		981,250.	18,750.				18,750.
Total								\$ 12,518.

Statement 13
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
Jennifer Perry 8 South 16th Street Terre Haute, IN 47807	Director 2 hours a week	\$ 1,250.	\$ 0.	\$ 0.
Doris Kiburis 8 South 16th Street Terre Haute, IN 47807	Assistant Sec. 1 hour a month	1,250.	0.	0.
Alice Ann Perry 8 South 16th Street Terre Haute, IN 47807	President 25 hours a week	1,250.	0.	0.
Eston L. Perry	V.Pres/Treas.	1,250.	0.	0.

Hollie & Anna Oakley Foundation, Inc.

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Statement 13 (continued)
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

<u>Name and Address</u>	<u>Title and Average Hours Per Week Devoted</u>	<u>Compen- sation</u>	<u>Contri- bution to EBP & DC</u>	<u>Expense Account/ Other</u>
8 South 16th Street Terre Haute, IN 47807	20 hours a week			
Julie Heck 8 South 16th Street Terre Haute, IN 47807	Secretary 15 hours a week	\$ 1,250.	\$ 0.	\$ 0.
Jeffrey J. Perry 8 South 16th Street Terre Haute, IN 47807	Asst V-President 15 hours a week	1,250.	0.	0.
Steve Heck 8 South 16th Street Terre Haute, IN 47807	Asst Treasurer 2 hours a week	1,250.	0.	0.
	Total	\$ 8,750.	\$ 0.	\$ 0.

Statement 14
Form 990-PF, Part XV, Line 2a
Name and Address of Person to Whom Applicants should be Addressed

Hollie and Anna Oakley Foundation, Inc.
 18 South 16th Street, Terre Haute, IN 47807

Statement 15
Form 990-PF, Part XV, Line 2b
The Form in Which Applications should be Submitted

Letter requesting grant setting forth reasons for need & purpose for which it will be used.

Statement 16
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
March of Dimes Terre Haute, Indiana			Unrestricted Contribution	\$ 100.
Terre Haute Boys & Girls Club Terre Haute, Indiana			Unrestricted Contribution	10,000.

Hollie & Anna Oakley Foundation, Inc.

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Statement 16 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Junior Achievement Terre Haute, Indiana			Unrestricted Contribution	\$ 4,500.
TREES, Inc. Terre Haute, Indiana			Unrestricted Contribution	1,000.
Streator Twnshp High Scho Streator, Illinois			Scholarship Grant - John G. Schmidt Scholarship	5,000.
Indiana State Univ. Foundatio Terre Haute, Indiana			Unrestricted Contribution	50,000.
Indiana University Fndtn Bloomington, Indiana			Unrestricted Contribution	23,000.
Lambda Chi Alpha Indianapolis, Indiana			Unrestricted Contribution	500.
Delta Gamma Foundation Columbus, Ohio			Unrestricted Contribution	500.
City of Terre Haute Terre Haute, Indiana			Unrestricted Contribution	50,000.
Boy Scouts of America Terre Haute, Indiana			Unrestricted Contribution	2,100.
Christmas in April-Terre Haut Terre Haute, Indiana			Unrestricted Contribution	3,000.
Salk Institute San Diego, California			Unrestricted Contribution	25,000.
Salvation Army Terre Haute, Indiana			Unrestricted Contribution	1,000.
St. Benedicts Church Terre Haute, Indiana			Unrestricted Contribution	25,000.

Hollie & Anna Oakley Foundation, Inc.

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Statement 16 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
St. Mary of the Woods College St. Mary of the Woods, IN			Unrestricted Contribution	\$ 20,000.
Susan Komen Breast Cancer Fdt Terre Haute, IN			Unrestricted Contribution	2,500.
Muscular Dystrophy Associatio Terre Haute, Indiana			Unrestricted Contribution	100.
Light House Missions Terre Haute, Indiana			Unrestricted Contributions	30,000.
Rose Hulman Inst of Techn Terre Haute, Indiana			Scholarships and building projects	110,000.
Hospice of the Wabash Valley Terre Haute, IN			Unrestricted contribution	1,000.
Chi Omega Foundation Indianapolis, IN			Unrestricted contribution	200.
Vigo Co. Historical Socie Terre Haute, Indiana			Unrestricted contribution	1,500.
Diabetes Youth Fdtn Terre Haute, Indiana			Unrestricted contribution	1,000.
Vigo Co. Youth Football Terre Haute, Indiana			Unrestricted contribution	7,500.
Altrusa Foundation Terre Haute, Indiana			Unrestricted contribution	500.
Purdue University Fdtn West Lafayette, Indiana			Unrestricted contribution	2,000.
Union Hospital Foundation Terre Haute, Indiana			Unrestricted contribution	2,500.
American Cancer Society 1755 Abbey Road East Lansing, MI 48823-1907			Bldg & grounds used for daily operations of	72,500.

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Hollie & Anna Oakley Foundation, Inc.

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Statement 16 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
			organization	
				Total \$ <u>452,000.</u>